



HABITS OF ACTIVE CONSUMERS (EXERCISE AT LEAST 2 DAYS PER WEEK)

Average days/week exercise

82% exercise with moderate intensity

73% workout with others

71% typically exercise for 30-60 minutes

% REGULARLY EXERCISE







TOP EXERCISE ACTIVITIES (% REGULARLY PARTICIPATE IN ACTIVITY)



74% Running



Cardio training



47% Walkina



41% Hiking



Cycling or mountain biking

TYPE OF CLOTHING WORN DURING EXERCISE

36%

37%

Only activewear

Mostly activewear

Mix of active and non-activewear Activewear

Non





COTTON INCORPORATED'S SUPPLY CHAIN **IN**SIGHTS



HABITS OF ALL RESPONDENTS (ACTIVE AND NON-ACTIVE)

AVERAGE # GARMENTS OWNED AND WORN FOR EXERCISE



Tops



Bottoms



Underwear



Bras (Women only)



Sweatshirts, Hoodies, Pullovers, or Fleece



Outerwear/ Shell Layers

MANY OCCASIONS FOR ACTIVEWEAR



Out to dinner





Socializing



ACTIVEWEAR PRIMARY PURCHASE

DRIVERS



Breathability



Stretch



Fit

PO9 <u>Functionality</u>

PREFER COTTON FOR ACTIVEWEAR % PREFER ACTIVEWEAR MADE OF COTTON OR COTTON BLENDS FOR



Hanging out at home



Socializing



A tough workout



moderate workout

EREST IN PERFORMANCE

LY TO LOOK FOR PERFORMANCE FEATURES WHEN SHOPPING FOR ATHI FTIC APPAREL



75%

Moisture management



74%

Anti-microbial



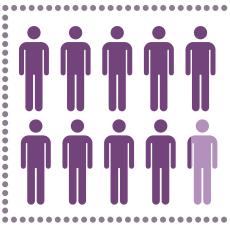
72%

Easy Care



71%

Thermal cooling



willing to pay more for cotton activewear with desired performance features

