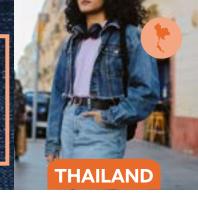


COTTON INCORPORATED'S SUPPLY CHAIN INSIGHTS

DENIM JEANS



OF CONSUMERS LOVE OR ENJOY WEARING DENIM

REASONS TO SHOP FOR DENIM











CONSUMERS PURCHASE JEANS...



All or mostly in a physical store



49%

Equally in-store and online



All or mostly online

WHY PURCHASE JEANS IN A PHYSICAL STORE



60%

Easy to find right size and fit



Like to touch and feel before purchase



57%

Like to try before I buy

WHY PURCHASE JEANS ONLINE



Better deals/ promotions



Easy to price compare



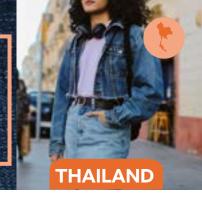
51% Convenience

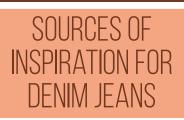




COTTON INCORPORATED'S SUPPLY CHAIN INSIGHTS

DENIM JEANS





63% Social media

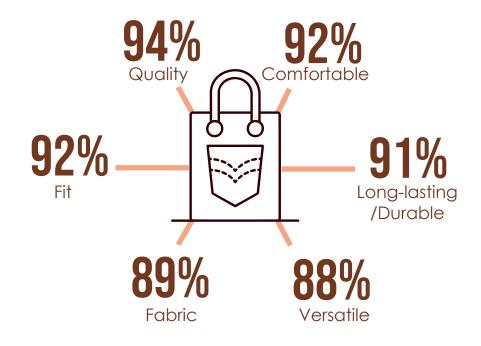
42% Banner Ads

35% Online retailers

34% Blogs, websites, or magazines

PURCHASE DRIVERS

% VERY IMPORTANT TO DENIM JEANS PURCHASE DECISION







prefer denim be made of cotton

IN THE PAST FEW YEARS, DO YOU WEAR YOUR JEANS ...?





















61% More

32% same

7% less

WHY WEAR
JEANS MORE
OFTEN



68%

More occasions to wear denim jeans



67%

Look good with everything



65%

They are comfortable

