



## SHOPPING TRENDS



29% Feel very/somewhat optimistic about their financial situation

#### **Top Retailers Shopped for Clothing**





Apparel special shop (in-store)



Department Store





Prefer trying on in-store



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Prefer browsing online

## **Top Sources of Inspiration**







(displays/salespeople)

## **DRIVERS OF CONSUMERS' PURCHASES**

#### **Top Drivers**



Comfort



Quality



Fit

## Cotton is the most...





**Reasons Willing to Pay More for Cotton** 



High Quality

## **©** COTTON PREFERENCE



Are willing to pay more >>>

for cotton











34%

**Top Preferred Materials** 



# **SUSTAINABILITY**

## Only purchase sustainable

**7**%

**Sustainability Importance** 

clothing Sustainability is a nice to

have I don't care if clothing is

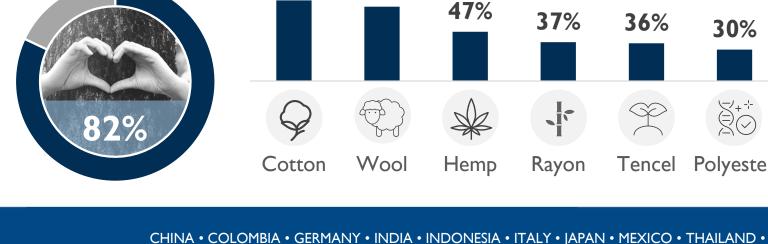
sustainable I don't know how to tell if clothing is sustainable

51% 8%



# **Environmental Change**

Concerned about



TURKEY • VIETNAM • UK • US

LIFESTYLE MONITOR SURVEY

## **7**1%

**Safe for the Environment** (% Safe)

